

# Maritime transport and ports

The role of maritime transport and ports as part of the Finnish transport system is very central: in 2023, more than 95% of goods transported in foreign trade were transported by sea.

- Ports
- Port Operations (Port Operators, Ship Agents, Line Agents, Cargo Brokers)
- Infrastructure services and marine construction
- Maritime transport services (pilotage, vessel traffic control, icebreaking, harbour towing, maritime surveying, digital services, commuter ferry and ferry traffic)
- Shipping operations
- Other maritime transport activities (classification societies, marine insurance, maritime financing, international maritime law)
- Research and education
- Authorities and organisations



**670**  
Companies

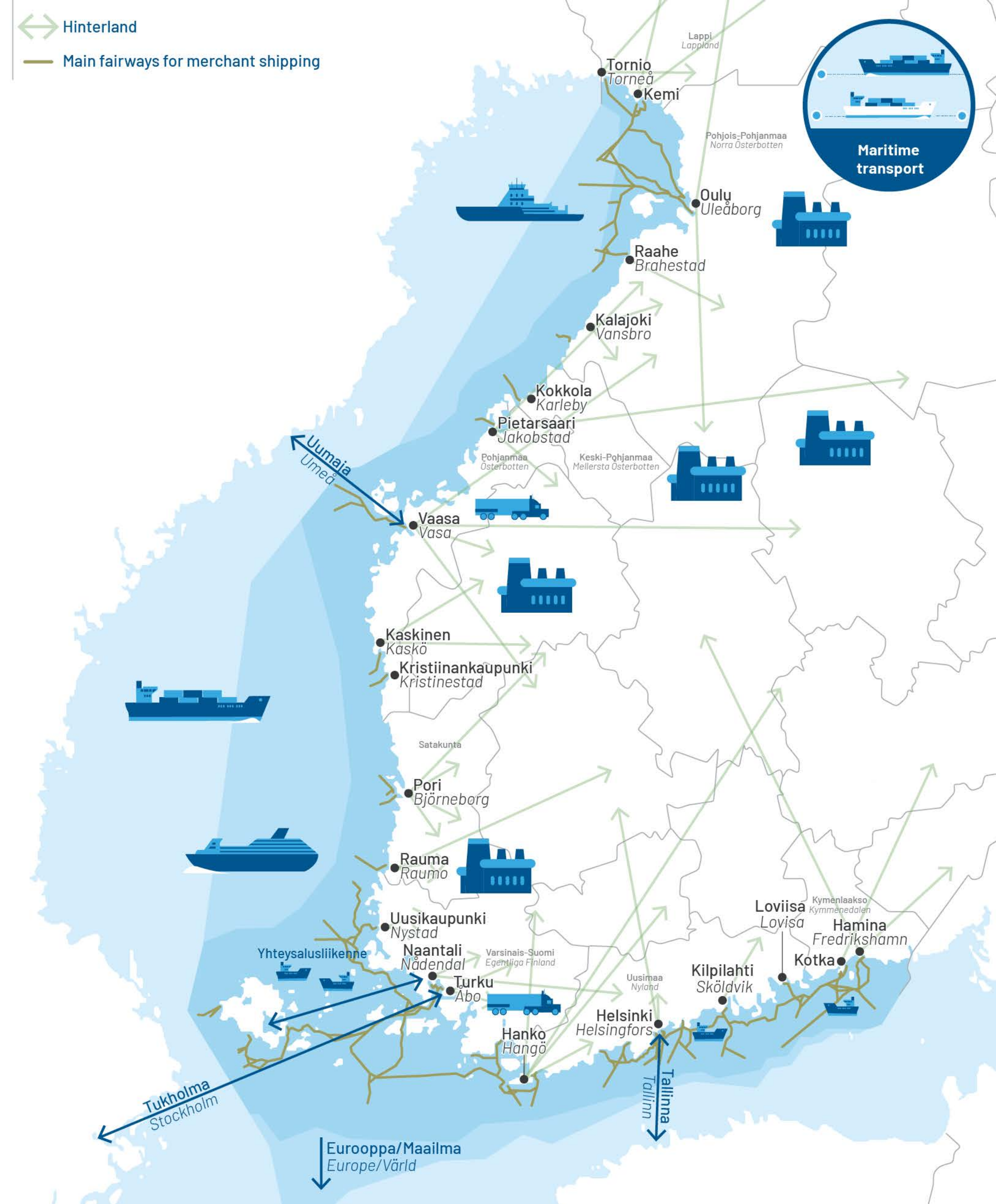


**5 332**  
Million. Revenue



**14 580**  
Employees

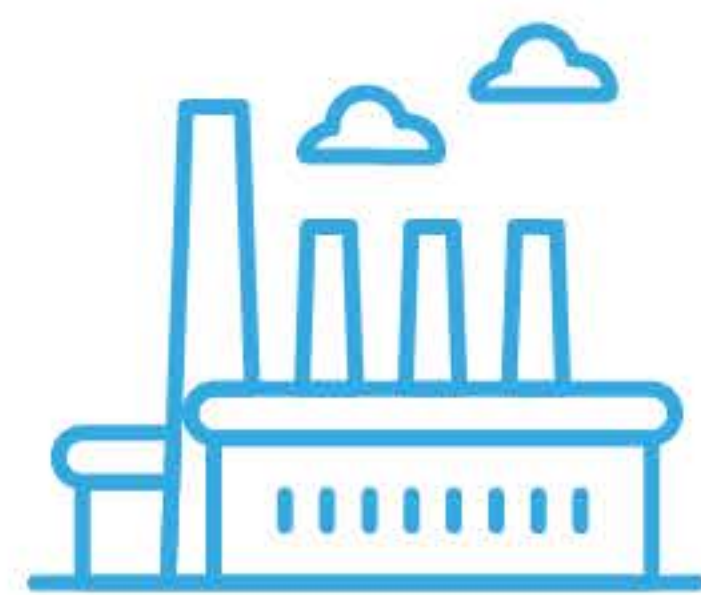
Shipping company operations and Port Operations (2023)



# Marine industry

The profitable domestic ecosystem of the marine industry consists of more than a thousand diverse companies covering different sizes and specializations.

- Yards
  - Enersense Offshore Ltd (1)
  - Rauma Marine Constructions (2)
  - Uudenkaupungin työvene (3)
  - Meyer Turku (4) and Turku Repair Yard (5)
  - Western Shipyard (6)
  - Helsinki Shipyard (7) and Suomenlinnan telakka
  - Suomenlahti Shipyard (9)
- Turnkey suppliers
- Engineering and consulting firms
- System and equipment suppliers
- Offshore Industry
- Boat industry



**1 174**  
Companies

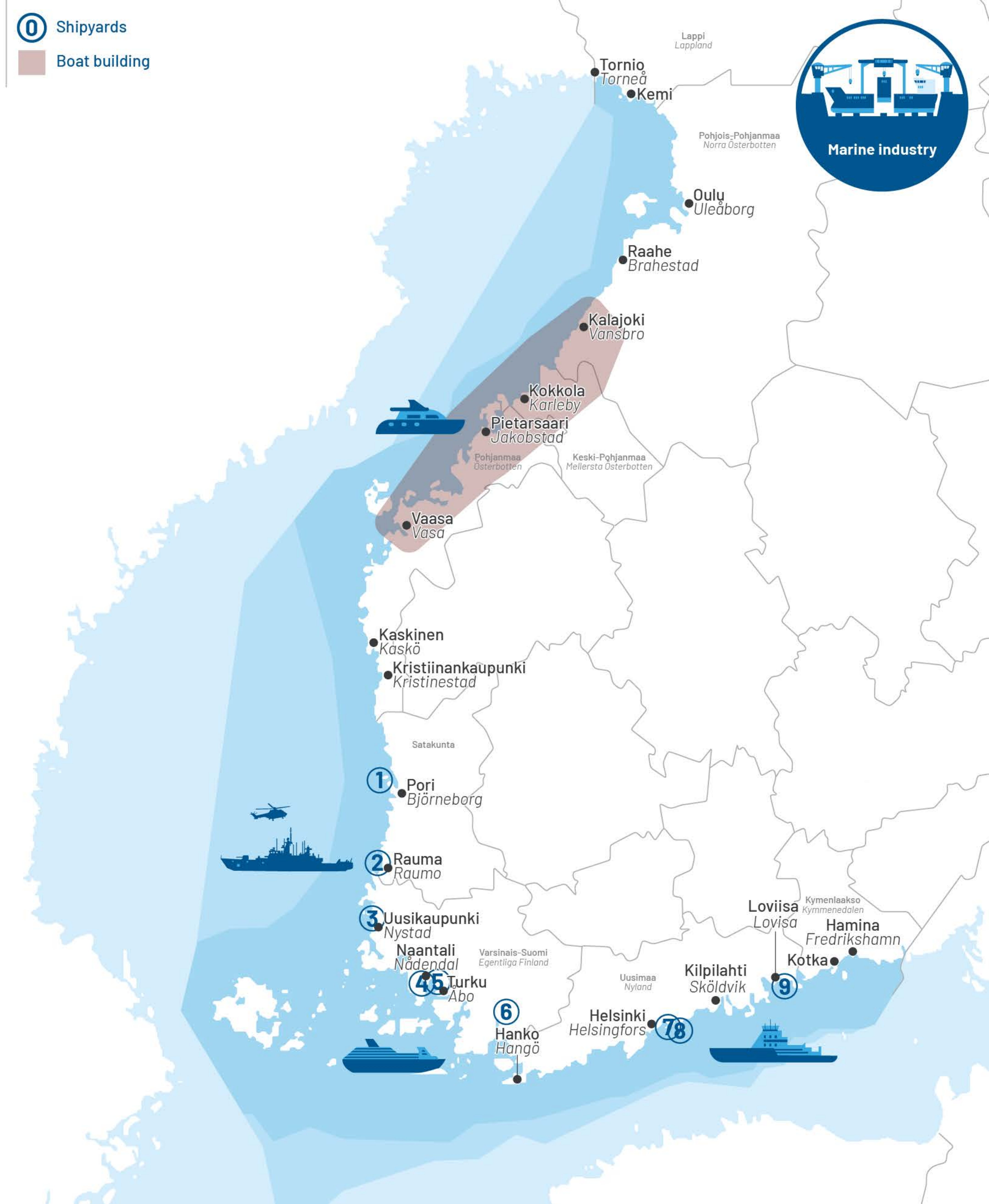


**11 745**  
Million. Revenue



**30 560**  
Employees

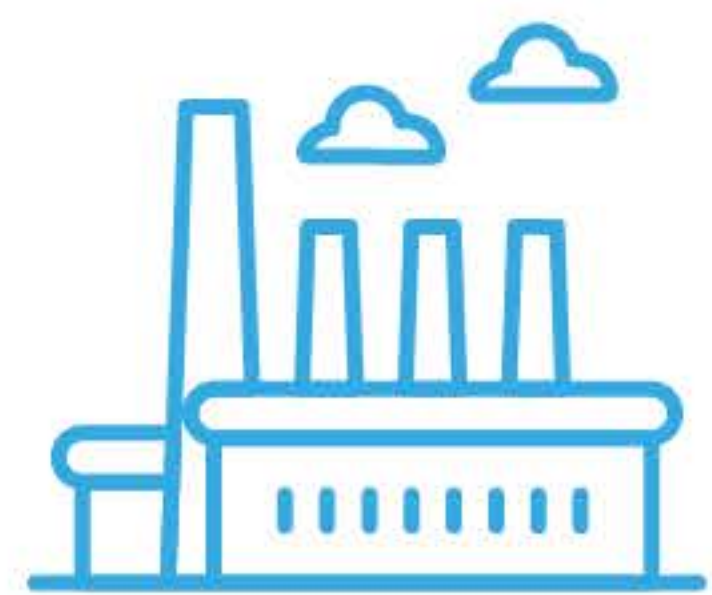
*Finnish Marine Industries (2023)*



# Fisheries and aquaculture

Commercial fishermen and fish farmers produce domestic fish for the market. Fish catches and side streams from the fishing industry are also used to make feed. Most of the income from Finnish fisheries is generated by fish processing and wholesale.

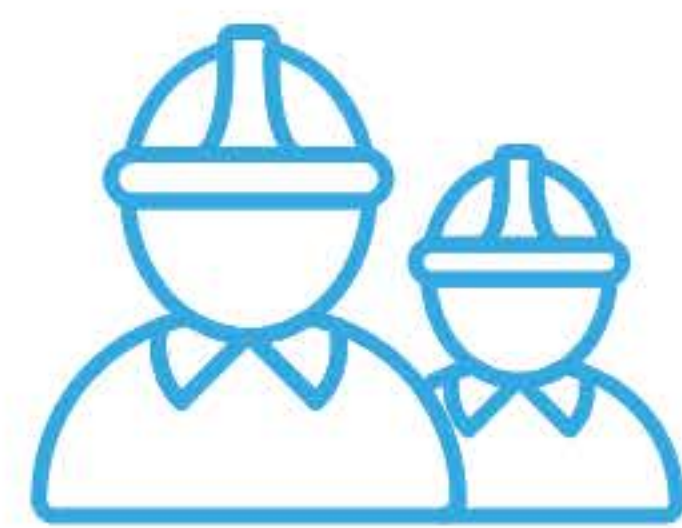
- Commercial fishing (open seas, coastal fishing)
- Recreational fishing
- Aquaculture
- Refinement
- Wholesale
- Fishing ports
- Research and education
- Authorities and organisations



1374  
Companies



846  
Million. Revenue



1864  
Employees

Sea fishing, aquaculture, processing, wholesale (2022)



# Tourism and recreation

On the coast and in the archipelago, tourism and recreation are closely linked to the marine nature and cultural heritage. Tourists and leisure visitors bring significant economic impacts to the regions, but it is difficult to separate the share of maritime tourism from tourism as a whole.

- Accommodation and food service activities
  - Nature tourism
  - Recreational fishing and fishing tourism
  - Hunting and hunting tourism
  - Boating
- Leisure housing and recreation
  - Cruise operations
  - Tourism services
  - Cultural and museum services
  - Events



\*Source: <https://skargardssamarbetet.org/wp-content/uploads/2020/09/economicvaluesandsocietalbenefitsofthetourismindustry231201en.pdf>



# Energy sectors

The development of offshore energy production is closely linked to the hydrogen economy and investments in green industry. If realised, the economic impacts of the investments will be significant, especially as the degree of domestic origin in the value chains increases. Existing energy transmission connections are also located in the sea areas.

- Offshore wind power (Project development, construction, operation and maintenance, demolition and recycling)
- Hydrogen economy and green transition industry (investments)
- Energy transmission networks (design, construction, operation and maintenance)



**8**  
Investments  
of € billion

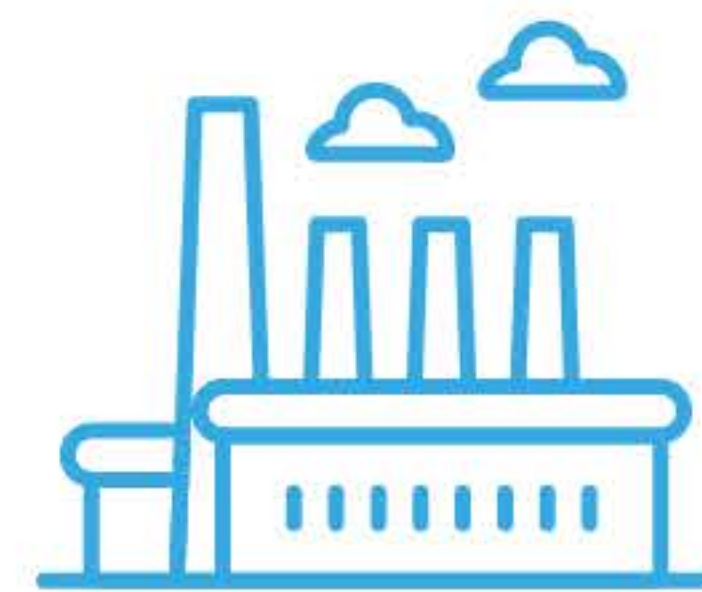


**6**  
GDP impact  
of € billion



**4,4...7,5**  
Person-years/MW

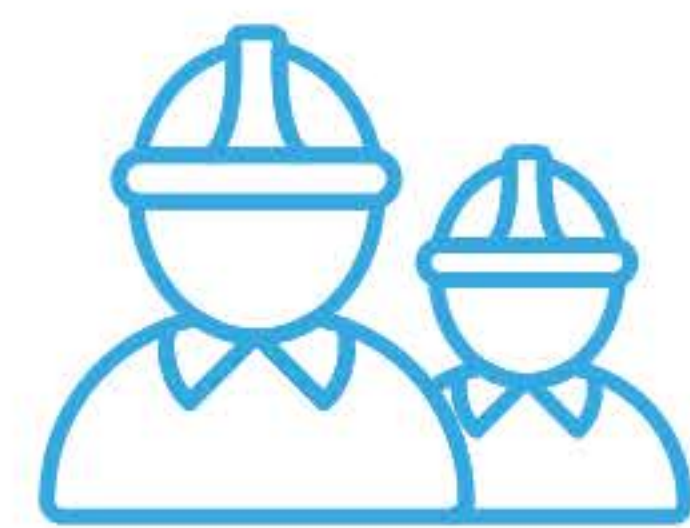
*Offshore wind power, life expectancy\**



**4**  
Investments  
of € billion



**15**  
GDP impact  
of € billion



**31 000**  
Person-years  
/MW

*Hydrogen and hydrogen steel, life expectancy\**

\*Source:  
[https://ek.fi/wp-content/uploads/2024/10/Loppuraportti\\_Vihrean-siirtymän-investointien-vaikutusten-arviointi-1.pdf](https://ek.fi/wp-content/uploads/2024/10/Loppuraportti_Vihrean-siirtymän-investointien-vaikutusten-arviointi-1.pdf)  
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